300559

2017

2020 10

cninf 巨潮资讯 www.cninfo.com.cn

.....3

.....4

.....5

.....6

.....9

.....9

.....10

.....11

.....13

cninf 巨潮资讯 www.cninfo.com.cn

1.

2.

2017

3.

4.

5.

6.

7.

8.

9.

10.

11.

12.

13. 5 5 ——

14.

15.

16.

cninf 巨潮资讯 www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com.cn

1 2017 11 9

<2017 >

<2017 >

2017

<2017

> <2017

> <2017

>

2 2017 11 10 2017 11 21

2017 11 21

2017

3 2017 11 27 2017

<2017 >

<2017 >

2017

4 2018 1 23

2017

cninf 巨潮资讯 www.cninfo.com.cn

5 2018 1 30 2017

2018 2 1

6 2018 7 2

2017

2017

7 2018 11 8 2017

2018

11 12

8 2019 1 22

2017

9 2019 8 27

2017

10 2019 10 28

2017

2017

cninf 巨潮资讯 www.cninfo.com.cn

11 2019 12 21

62,605

0.02% 266,416,100 266,353,495

12 2020 1 15

2017

13 2020 10 29

2017

2017

5

cninf 巨潮资讯 www.cninfo.com.cn

1

12 24

	12 24	50%
	24 36	50%

24

36

50%

2018 11 12 2020 11

11

2

1 1 2 3 36	

cninf 巨潮资讯 www.cninfo.com.cn

4 5	
2 1 12 2 12 3 12 4 5 6	
3 2016 2019 100% “ ” “ ”	2016 61,776,557.11 2019 205,032,981.10 6,494,386.80 211,527,367.90 242.41%

4

2017

100% 80% 60% 0%

399,530,242 0.24%

3

	/	8.55	4.275	4.275	0
		8.55	4.275	4.275	0
	64	173.964	86.982	86.982	0
	66	191.064	95.532	95.532	0

1 2020 5 22 2019 10
3 10 5

2

1

2020 5 22 2019
2017

1

P

P_0÷ 1 n P_0 n

P

P P_0-V P_0 V P

P 1

P=

(15.17-0.18)/(1+0.9)- 0.3 / (1+0.5)≈5.06 /

cninf 巨潮资讯 www.cninfo.com.cn

2

Q

$Q_0 \times$ 1 n Q_0 n

Q

Q=5,500× 1+0.9 × 1+0.5 =15,675

2

1

15,675

10,827,150 0.14% 399,530,242

0.004%

2

2017

5.06 /

3

79,315.5

66

3

cninf 巨潮资讯 www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com.cn

2017

2020 10 29

cninf 巨潮资讯 www.cninfo.com.cn